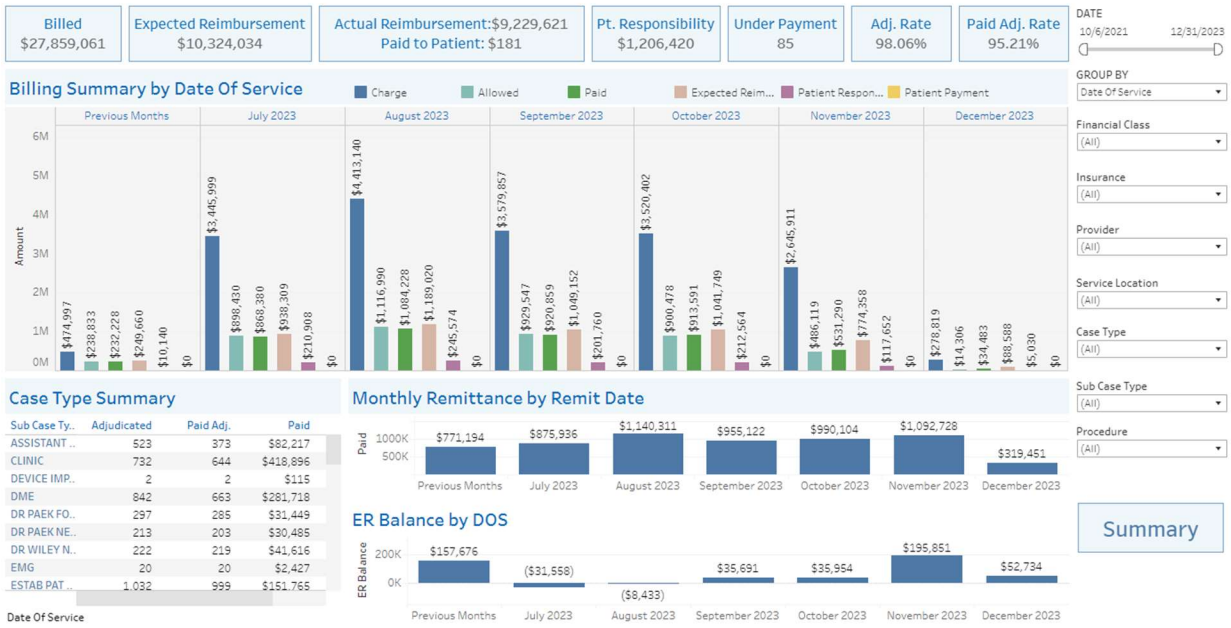
Catalyst RCM Clinic Dashboard Overview

Financial Dashboard:

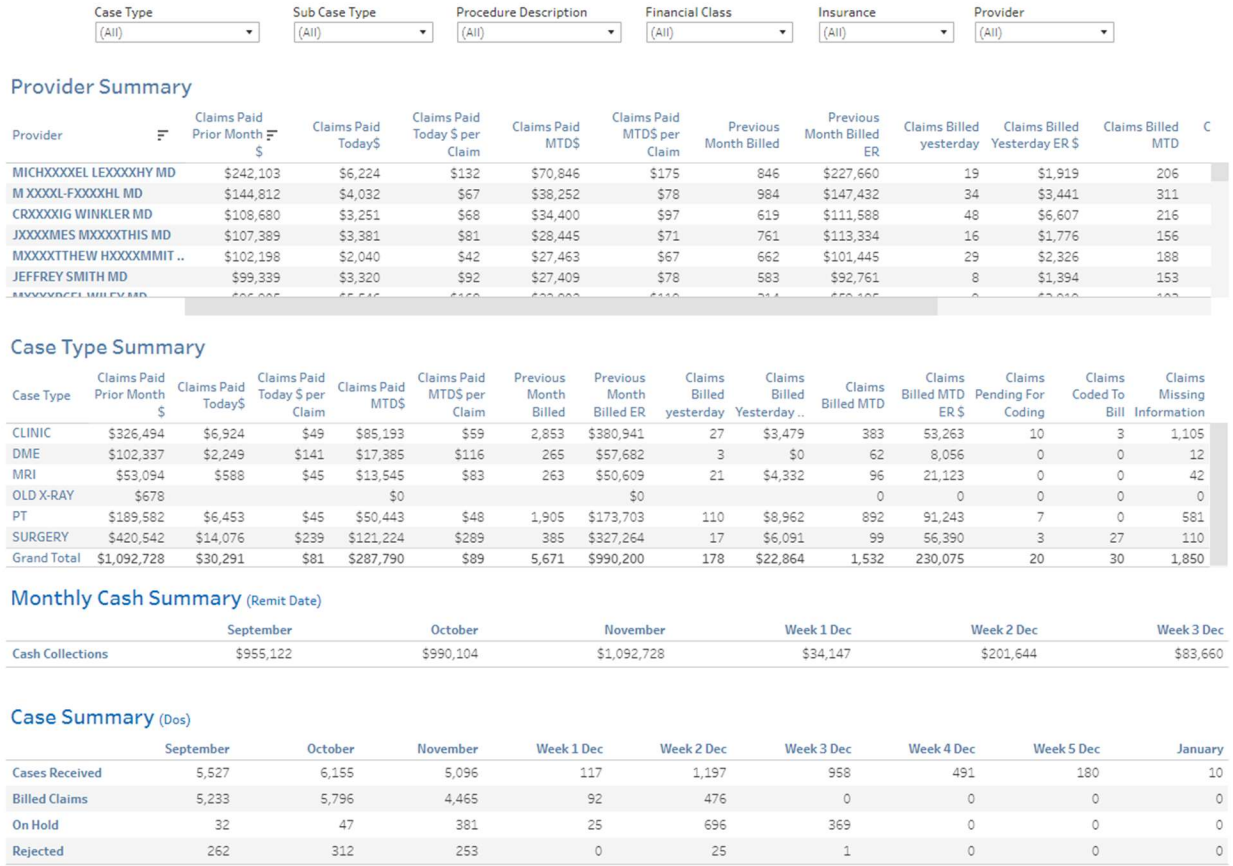


- The financial dashboard tracks revenue trends month over month including actual reimbursement compared to expected reimbursement based on federal fee schedules, contract rates or overall averages for out of network payers. This allows our clients at any point in time to understand the accounts receivable that are still outstanding based on the month the service was performed.
- The financial dashboard tracks both the adjudication rate and paid adjudication rate which allows us to monitor that we are receiving responses from the payer based on our expected timelines (adjudication rate) and what percentage of the adjudicated claims are reimbursing an amount (paid adjudication rate).
- The dashboard can be filtered to isolate the data based on an individual provider, financial class/insurance, case type/sub-case type (i.e., surgery, clinic, PT, etc.), and procedure performed. Once the dashboard is filtered, the entire dashboard updates to isolate only the filtered data set.
- All data points displayed on the dashboard can be drilled into to review the underlying data.

Operations Dashboard:

- The operations dashboard tracks the services performed month after month to ensure that all services performed are billed and ultimately adjudicated. The dashboard gives the ability to easily identify potential positive or negative trends related to certain case types performed month after month that impact revenue.
- For services performed that have yet to be billed (On Hold), the dashboard can drill down into the underlying data to see the exact reason why the claim has yet to be billed.
- The dashboard can be filtered to isolate the date based on an individual provider, financial class/insurance, case type/sub-case type (i.e., surgery, clinic, PT, etc.), and procedure performed. Once the dashboard is filtered, the entire dashboard updates to isolate only the filtered data set.
- All data points displayed on the dashboard can be drilled into to review the underlying data.

KPI Dashboard:



Case Type: (All) | Sub Case Type: (All) | Procedure Description: (All) | Financial Class: (All) | Insurance: (All) | Provider: (All)

Provider Summary

Provider	Claims Paid Prior Month $	Claims Paid Today$	Claims Paid Today $ per Claim	Claims Paid MTD$	Claims Paid MTD$ per Claim	Previous Month Billed	Previous Month Billed ER	Claims Billed yesterday	Claims Billed Yesterday ER $	Claims Billed MTD	C
MICHXXXXEL LEXXXXHY MD	$242,103	$6,224	$132	$70,846	$175	846	$227,660	19	$1,919	206	
M XXXXL-FXXXXHL MD	$144,812	$4,032	$67	$38,252	$78	984	$147,432	34	$3,441	311	
CRXXXXIG WINKLER MD	$108,680	$3,251	$68	$34,400	$97	619	$111,588	48	$6,607	216	
JXXXXMES MXXXXTHIS MD	$107,389	$3,381	$81	$28,445	$71	761	$113,334	16	$1,776	156	
MXXXXTTHEW HXXXXMMIT ..	$102,198	$2,040	$42	$27,463	$67	662	$101,445	29	$2,326	188	
JEFFREY SMITH MD	$99,339	$3,320	$92	$27,409	$78	583	$92,761	8	$1,394	153	

Case Type Summary

Case Type	Claims Paid Prior Month $	Claims Paid Today$	Claims Paid Today $ per Claim	Claims Paid MTD$	Claims Paid MTD$ per Claim	Previous Month Billed	Previous Month Billed ER	Claims Billed yesterday	Claims Billed Yesterday ..	Claims Billed MTD	Claims Billed MTD ER $	Claims Pending For Coding	Claims Coded To Bill	Claims Missing Information
CLINIC	$326,494	$6,924	$49	$85,193	$59	2,853	$380,941	27	$3,479	383	53,263	10	3	1,105
DME	$102,337	$2,249	$141	$17,385	$116	265	$57,682	3	$0	62	8,056	0	0	12
MRI	$53,094	$588	$45	$13,545	$83	263	$50,609	21	$4,332	96	21,123	0	0	42
OLD X-RAY	$678			$0			$0			0	0	0	0	0
PT	$189,582	$6,453	$45	$50,443	$48	1,905	$173,703	110	$8,962	892	91,243	7	0	581
SURGERY	$420,542	$14,076	$239	$121,224	$289	385	$327,264	17	$6,091	99	56,390	3	27	110
Grand Total	$1,092,728	$30,291	$81	$287,790	$89	5,671	$990,200	178	$22,864	1,532	230,075	20	30	1,850

Monthly Cash Summary (Remit Date)

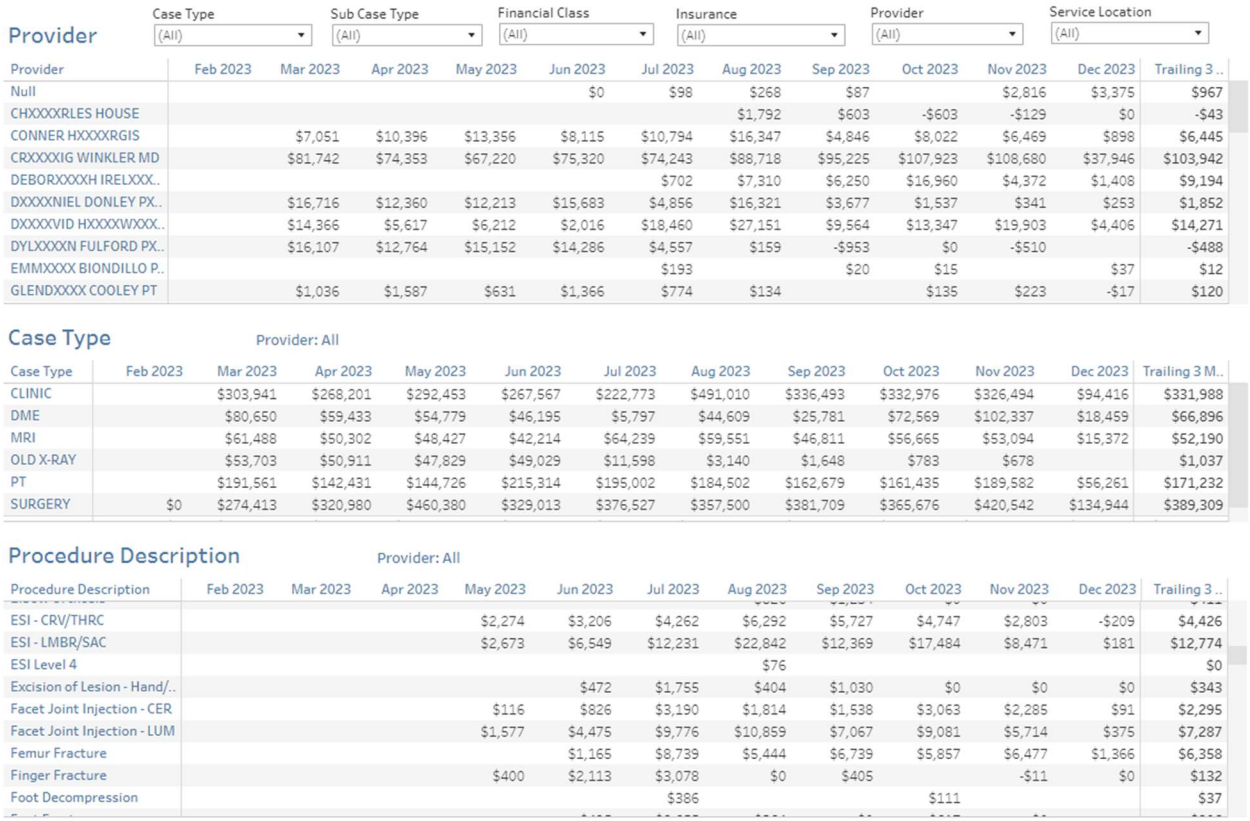
	September	October	November	Week 1 Dec	Week 2 Dec	Week 3 Dec
Cash Collections	$955,122	$990,104	$1,092,728	$34,147	$201,644	$83,660

Case Summary (Dos)

	September	October	November	Week 1 Dec	Week 2 Dec	Week 3 Dec	Week 4 Dec	Week 5 Dec	January
Cases Received	5,527	6,155	5,096	117	1,197	958	491	180	10
Billed Claims	5,233	5,796	4,465	92	476	0	0	0	0
On Hold	32	47	381	25	696	369	0	0	0
Rejected	262	312	253	0	25	1	0	0	0

- The KPI dashboard provides a snapshot by provider of the services performed, billed, paid overall, paid per claim, and missing information during the current week and current month with comparisons to the previous month.
- The KPI dashboard tracks/trends cash collections, services provided by case type, claims billed, on hold claims (missing information), week over week in the current month to compare to the trailing 3-month period. This allows for trend analysis to determine if the current month metrics are trending in-line with expectations and historical averages.
- The KPI dashboard can be filtered by an individual provider, case type/sub-case type (i.e., surgery, clinic, PT, etc.), financial class/insurance, and procedure performed.

Summary Dashboard:



Provider

Case Type: (All) | Sub Case Type: (All) | Financial Class: (All) | Insurance: (All) | Provider: (All) | Service Location: (All)

Provider	Feb 2023	Mar 2023	Apr 2023	May 2023	Jun 2023	Jul 2023	Aug 2023	Sep 2023	Oct 2023	Nov 2023	Dec 2023	Trailing 3 ..
Null					$0	$98	$268	$87		$2,816	$3,375	$967
CHXXXXRLES HOUSE							$1,792	$603	-$603	-$129	$0	-$43
CONNER HXXXXRGIS		$7,051	$10,396	$13,356	$8,115	$10,794	$16,347	$4,846	$8,022	$6,469	$898	$6,445
CRXXXXIG WINKLER MD		$81,742	$74,353	$67,220	$75,320	$74,243	$88,718	$95,225	$107,923	$108,680	$37,946	$103,942
DEBORXXXXH IRELXXX..						$702	$7,310	$6,250	$16,960	$4,372	$1,408	$9,194
DXXXXNIEL DONLEY PX..		$16,716	$12,360	$12,213	$15,683	$4,856	$16,321	$3,677	$1,537	$341	$253	$1,852
DXXXXVID HXXXXWXXX..		$14,366	$5,617	$6,212	$2,016	$18,460	$27,151	$9,564	$13,347	$19,903	$4,406	$14,271
DYLXXXXN FULFORD PX..		$16,107	$12,764	$15,152	$14,286	$4,557	$159	-$953	$0	-$510		-$488
EMMXXXX BIONDILLO P..						$193		$20	$15		$37	$12
GLENDXXXX COOLEY PT		$1,036	$1,587	$631	$1,366	$774	$134		$135	$223	-$17	$120

Case Type — Provider: All

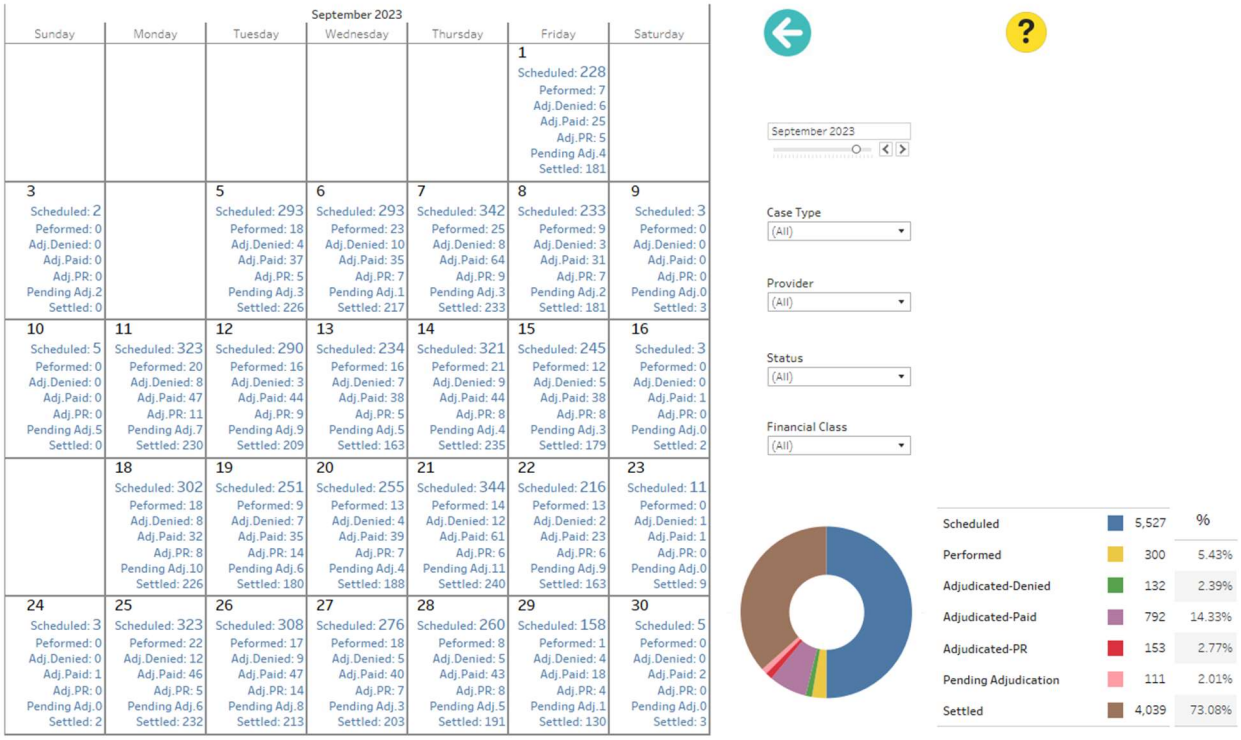
Case Type	Feb 2023	Mar 2023	Apr 2023	May 2023	Jun 2023	Jul 2023	Aug 2023	Sep 2023	Oct 2023	Nov 2023	Dec 2023	Trailing 3 M..
CLINIC		$303,941	$268,201	$292,453	$267,567	$222,773	$491,010	$336,493	$332,976	$326,494	$94,416	$331,988
DME		$80,650	$59,433	$54,779	$46,195	$5,797	$44,609	$25,781	$72,569	$102,337	$18,459	$66,896
MRI		$61,488	$50,302	$48,427	$42,214	$64,239	$59,551	$46,811	$56,665	$53,094	$15,372	$52,190
OLD X-RAY		$53,703	$50,911	$47,829	$49,029	$11,598	$3,140	$1,648	$783	$678		$1,037
PT		$191,561	$142,431	$144,726	$215,314	$195,002	$184,502	$162,679	$161,435	$189,582	$56,261	$171,232
SURGERY	$0	$274,413	$320,980	$460,380	$329,013	$376,527	$357,500	$381,709	$365,676	$420,542	$134,944	$389,309

Procedure Description — Provider: All

Procedure Description	Feb 2023	Mar 2023	Apr 2023	May 2023	Jun 2023	Jul 2023	Aug 2023	Sep 2023	Oct 2023	Nov 2023	Dec 2023	Trailing 3 ..
ESI - CRV/THRC				$2,274	$3,206	$4,262	$6,292	$5,727	$4,747	$2,803	-$209	$4,426
ESI - LMBR/SAC				$2,673	$6,549	$12,231	$22,842	$12,369	$17,484	$8,471	$181	$12,774
ESI Level 4							$76					$0
Excision of Lesion - Hand/..					$472	$1,755	$404	$1,030	$0	$0	$0	$343
Facet Joint Injection - CER				$116	$826	$3,190	$1,814	$1,538	$3,063	$2,285	$91	$2,295
Facet Joint Injection - LUM				$1,577	$4,475	$9,776	$10,859	$7,067	$9,081	$5,714	$375	$7,287
Femur Fracture					$1,165	$8,739	$5,444	$6,739	$5,857	$6,477	$1,366	$6,358
Finger Fracture				$400	$2,113	$3,078	$0	$405		-$11	$0	$132
Foot Decompression						$386			$111			$37

- The summary dashboard provides month after month collections based on individual providers, case type/sub-case type (i.e., surgery, clinic, PT, etc.), financial class/insurance, and procedure performed. The month after month collections is compared against the 3-month trailing average.
- The summary dashboard provides the ability for executives to determine which providers, case types, procedures, etc., are comprising the month after month revenue. This data allows for trend analysis to understand either positive or negatives trends in overall cash collections compared to historical averages. The month after month collection trends can be correlated to the case volume trends for forecasting purposes.
- Within the summary dashboard is a provider analysis. The provider analysis provides a high-level overview of each provider within the practice as to the cases performed, cases on hold due to missing information, billed claims, adjudication and paid adjudication rates, denial percentage, average days to bill and average reimbursement per claim.

Monthly Calendar Dashboard:



- The monthly calendar provides all the cases performed by day in calendar format to allow for easy reconciliation and daily case analysis.
- The monthly calendar provides the ability for executives/providers to determine the status of cases performed by day and by month in total and as a percentage of the total cases performed. This summary allows us to determine the percentage of cases yet to be billed, denied, paid, pending adjudication, and fully settled.
- The monthly calendar can be filtered by case type, provider, financial class, and case status. The underlying case data (procedure performed, bill date, remit date, amount paid, expected reimbursement, etc.) can be accessed directly from the calendar by selecting one of the individual days.